

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

UNITED STATES ANTIMONY CORP

Form: 8-K

Date Filed: 2018-08-06

Corporate Issuer CIK: 101538

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 6, 2018

UNITED STATES ANTIMONY CORPORATION

(Exact name of registrant as specified in its charter)

Montana

(State or other jurisdiction
of incorporation)

33-00215

(Commission File Number)

81-0305822

(IRS Employer Identification No.)

P.O. Box 643

Thompson Falls, Montana

(Address of principal executive offices)

59873

(Zip Code)

Registrant's telephone number, including area code: **(406) 827-3523**

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01. Entry into a Material Definitive Agreement.

On July 31, 2018 United States Antimony Corporation entered into a Member Interest and Share Capital Purchase Agreement with Great Lakes Chemical Corporation and Lanxess Holding Company US Inc., as the sellers, and United States Antimony Corporation, as the buyer. Under the Agreement, the buyer will acquire the antimony oxide business of the sellers. The transaction is expected to close on August 31, 2018. As part of the transaction, the buyer will disassemble, salvage and transport an antimony plant located in Reynosa, Mexico. The project will involve moving heavy equipment and could take up to a year. Some of the equipment will be used in USAC plants in Mexico and in the United States.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES ANTIMONY CORPORATION

Date: August 6, 2018

By: /s/ John C. Lawrence

John C. Lawrence

President, Director and Principal Executive Officer
