

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

UNITED STATES ANTIMONY CORP

Form: 8-K

Date Filed: 2021-05-03

Corporate Issuer CIK: 101538

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **May 3, 2021**

UNITED STATES ANTIMONY CORPORATION
(Exact Name of Registrant as Specified in Charter)

Montana

(State or Other Jurisdiction
of Incorporation)

001-08675

(Commission File Number)

81-0305822

(IRS Employer
Identification No.)

**47 Cox Gulch, P.O. Box 643
Thompson Falls, Montana**

(Address of Principal Executive Offices)

59873

(Zip Code)

Registrant's telephone number, including area code: **406-827-3523**

None

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.01 par value	UAMY	NYSE American

ITEM 8.01. OTHER EVENTS

On May 3, 2021, United States Antimony Corporation (the "Company") and Perpetua Resources Corp., a British-Columbia corporation ("Perpetua Resources") entered into a Collaboration Agreement ("Agreement") to study the feasibility of processing Perpetua Resources antimony concentrates at facilities owned by the Company. On May 3, 2021, the Company issued a press release announcing its execution of the Agreement. A copy of the press release is attached as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

[99.1](#) Press release of United States Antimony Corporation dated May 3, 2021

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES ANTIMONY CORPORATION

By: /s/ John C. Gustavsen

Name: John C. Gustavsen

Title: Interim Chief Executive Officer

Date: May 3, 2021

(“USAC”, NYSE American “UAMY”) US Antimony Corporation Signs Collaboration Agreement with Perpetua Resources

May 3, 2021. Thompson Falls, Montana.

Thompson Falls, MT (NYSE AM UAMY): US Antimony and Perpetua Resources (formerly Midas Gold) have signed a Collaboration Agreement to study the feasibility of processing Perpetua Resources antimony concentrates at facilities owned by US Antimony. Perpetua Resources is in the process of permitting a major antimony and gold resource in the state of Idaho at their Stibnite Gold project. This potential partnership would represent the only domestically mined and refined antimony products. The mine’s proximity to US Antimony’s processing facilities represents an advantage to both companies. US Antimony will be evaluating samples provided by Perpetua Resources to design processing techniques whereby the precious metals and common minerals will be separated from the antimony, providing US Antimony with a significant additional source of antimony, gold, and silver. Assuming that no unforeseen geochemical issues are present, US Antimony is confident that a processing technique can be developed quickly because of US Antimony’s experience with similar antimony ores.

Russell Lawrence and John Gustavsen

Forward Looking Statements:

This Press Release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 that are based upon current expectations or beliefs, as well as a number of assumptions about future events, including matters related to the Company's operations, pending contracts and future revenues, ability to execute on its increased production and installation schedules for planned capital expenditures and the size of forecasted deposits. Although the Company believes that the expectations reflected in the forward-looking statements and the assumptions upon which they are based are reasonable, it can give no assurance that such expectations and assumptions will prove to have been correct. The reader is cautioned not to put undue reliance on these forward-looking statements, as these statements are subject to numerous factors and uncertainties. In addition, other factors that could cause actual results to differ materially are discussed in the Company's most recent filings, including Form 10-KSB with the Securities and Exchange Commission.
