

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

Blockchain Industries, Inc.

Form: 8-K

Date Filed: 2017-11-16

Corporate Issuer CIK: 1084370

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (date of earliest event reported): November 15, 2017

Blockchain Industries, Inc.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-1084370
(Commission File
Number)

88-0355407
(IRS Employer File
ID No.)

53 Calle Palmeras, Suite 802
San Juan Puerto Rico, 00901
(Address of principal executive offices)

00901
(Zip Code)

Registrant's telephone number, including area code: **787-767-0808**

Omni Global Technologies, Inc.

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On November 15, 2017, Blockchain Industries, Inc., formerly known as Omni Global Technologies, Inc., (the "Registrant") announced the appointment of Patrick Moynihan as Chief Executive Officer and Chairman of the Registrant, positions formerly held by Ms. Olivia Funk. Mr. Moynihan brings to the position a deep understanding of the blockchain and cryptocurrency industries and a global set of relationships with software engineers, ICO originators and miners. Formerly, Moynihan was Managing Director for Corona Associates Capital Management, Managing Director at Ithaca Partners LLC, and Founder & CEO at PayLock Inc. Under his leadership, PayLock became the highest margin parking technology collection company in the United States, and secured the world's largest vehicular collection contract with the city of New York for roughly \$800M. He holds an English Major and Business Minor from Ithaca College in 1990. Ms. Funk had served as CEO of the Registrant since March 23, 2013. Ms. Funk stated in her letter of resignation, a copy of which is attached hereto, that she had no disagreements with the operations, policies or practices of the Registrant.

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

On November 13, 2017, the Registrant filed Certificate of Amendment to its Articles of Incorporation with the State of Nevada (the "Certificate of Amendment") for the purpose of changing the name of the Registrant from Omni Global Technologies, Inc. to Blockchain Industries, Inc. The Certificate of Amendment, a copy of which is attached hereto as exhibit 99.1, was filed based upon the Joint Written Consent of the Registrant's Board of Directors and Majority Consenting Stockholder.

Item 9.01 Financial Statements and Exhibits

(d) The following documents are filed as exhibits to this current report on Form 8-K or incorporated by reference herein. Any document incorporated by reference is identified by a parenthetical reference to the SEC filing that included such document.

Exhibit

No.	Description
3.1(ii)	<u>Certificate of Amendment to the Articles of Incorporation dated November 15, 2017, filed herewith.</u>
17.1	<u>Letter of Resignation of Ms. Olivia Funk dated November 15, 2017, filed herewith.</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Blockchain Industries, Inc.

By: /s/ Patrick Moynihan
Name: Patrick Moynihan
Title: Chairman & CEO

Date: November 15, 2017

BARBARA K. CEGAVSKE
Secretary of State
202 North Carson Street
Carson City, Nevada 89701-4201
(775) 684-5708
Website: www.nvsos.gov

Certificate of Amendment
(PURSUANT TO NRS 78.385 and 78.390)

Filed in the office of	Document Number
/s/ Barbara K. Cegavske	201700479546-06
Barbara K. Cegavske	Filing Date and Time
Secretary of State	11/13/2017 8:00 AM
State of Nevada	Entity Number
	C16051-1995

Certificate of Amendment to Articles of Incorporation
For Nevada Profit Corporations
(Pursuant to NRS 78.385 and 78.390 - After Issuance of Stock)

1. Name of Corporation:

Omni Global Technologies Inc.

2. The articles have been amended as follows:

The name of the corporation has been amended from Omni Global Technologies Inc. to Blockchain Industries Inc.

The existing Article III should be deleted and replaced in its entirety with the following:

3. The vote by which the stockholders holding shares in the corporation entitling them to exercise at least a majority of the voting power, or such greater proportion of the voting power as may be required in the case of a vote by classes or series, or as may be required by the provisions of the articles of incorporation* have voted in favor of the amendment is: 1

4. Effective date and time of filing: Date: Time:

5. Signature:

/s/ Olivia Funk

* If any proposed amendment would alter or change any preference or any relative or other right given to any class or series of outstanding shares, then the amendment must be approved by the vote, in addition to the affirmative vote otherwise required, of the holders of shares representing a majority of the voting power of each class or series affected by the amendment regardless to limitations or restrictions on the voting power thereof.

Board Resolution of Omni Global Technologies, Inc. Adopted On 11/8/2017

The undersigned, being all the directors of Omni Global Technologies, Inc., hereby sign the following amended resolutions:

RESOLVED THAT:

1. The name of the Company is hereby changed to Blockchain Industries, Inc.

Olivia Funk

Olivia Funk, CEO, CFO & Sole Director

SECRETARY OF STATE



NEVADA STATE BUSINESS LICENSE

BLOCKCHAIN INDUSTRIES INC.
Nevada Business Identification # NV19951131477

Expiration Date: September 30, 2018

In accordance with Title 7 of Nevada Revised Statutes, pursuant to proper application duly filed and payment of appropriate prescribed fees, the above named is hereby granted a Nevada State Business License for business activities conducted within the State of Nevada.

Valid until the expiration date listed unless suspended, revoked or cancelled in accordance with the provisions in Nevada Revised Statutes. License is not transferable and is not in lieu of any local business license, permit or registration.



IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of State, at my office on November 13, 2017

Barbara K. Cegavske
Secretary of State

You may verify this license at www.nvsos.gov under the Nevada Business Search.

License must be cancelled on or before its expiration date if business activity ceases. Failure to do so will result in late fees or penalties which by law cannot be waived.

Exhibit 17.1

November 15, 2017

To: Board of Directors

Re: Letter of Resignation

Gentlemen:

I hereby resign as Chairman and CEO of Omni Global Technologies, Inc. (the "Registrant") effective Wednesday, November 15, 2017. The reason for my resignation is to permit me to pursue other business interests.

I have had no disagreements with the operations, policies or practices of the Registrant on any matters.

Yours truly,

/s/ Olivia Funk
Olivia Funk