

# SECURITIES & EXCHANGE COMMISSION EDGAR FILING

## DYADIC INTERNATIONAL INC

**Form: 8-K**

**Date Filed: 2007-08-28**

Corporate Issuer CIK: 1213809

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to SECTION 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 23, 2007**

**Dyadic International, Inc.**

(Exact name of registrant as specified in its charter)



**Delaware**

(State or other jurisdiction of incorporation)

**333-102629**

(Commission File Number)

**45-0486747**

(IRS Employer Identification No.)

**140 Intracoastal Pointe Drive, Suite 404**

**Jupiter, Florida 33477**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(561) 743-8333**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.**

On August 23, 2007, Dyadic International, Inc. (the "Registrant") received a second notice from The American Stock Exchange (the "Exchange") indicating that the Registrant continues to be in violation of the Exchange's continued listing standards specified in Sections 134 and 1101 of the Exchange's Company Guide because the Registrant has yet to file with the Securities and Exchange Commission ("SEC") its Form 10-QSB for the quarters ended March 31, 2007 and June 30, 2007.

The Registrant's plan of compliance, previously filed with the Exchange on June 18, 2007, in connection with its delinquent Form 10-QSB for the quarter ended March 31, 2007 and accepted by the Exchange on July 2, 2007, is still in effect, as it demonstrates the Registrant's ability to regain compliance with its filing obligations by the end of the plan period, which has been determined to be no later than November 16, 2007. Therefore, the Registrant is not required to file with the Exchange a new plan of compliance. However, if the Registrant is not in compliance with all of the Exchange's continued listing standards by the end of the plan period or does not make progress consistent with the plan prior to the end of the plan period, the Exchange will initiate delisting proceedings against the Registrant as appropriate pursuant to Section 1009 of the Exchange's Company Guide.

The Registrant will not be deemed to have regained compliance with the Exchange's continued listing standards, and trading in the Registrant's common stock will not resume on the Exchange, until the Registrant is current with the filing of its SEC quarterly reports and other SEC periodic reports, which it anticipates will occur by the end of the plan period.

**Item 9.01. Financial Statements and Exhibits.**

(c) The following exhibit is filed with this report:

<b>Exhibit Number</b>	<b>Description of Exhibit</b>
99.1	Press Release of Dyadic International, Inc. dated August 28, 2007

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### DYADIC INTERNATIONAL, INC.

Date: August 28, 2007

By: /s/ Lisa De La Pointe  
Name: Lisa De La Pointe  
Title: Interim Chief Financial Officer

### Index to Exhibits

<b>Exhibit Number</b>	<b>Description of Exhibit</b>
99.1	Press Release of Dyadic International, Inc. dated August 28, 2007



## Exhibit 99.1

### Dyadic's Receives Notice of Continuing Failure to Satisfy Certain Amex Continued Listing Standards

JUPITER, Fla - August 28, 2007 - Dyadic International, Inc. (AMEX: DIL) announced today that it has received a second notice from The American Stock Exchange (the "Amex") indicating that the Company continues to be in violation of the Amex continued listing standards specified in Sections 134 and 1101 of the Amex Company Guide because the Company has yet to file with the Securities and Exchange Commission ("SEC") its Form 10-QSB for the quarters ended March 31, 2007, and June 30, 2007.

The Company's plan of compliance, previously filed with the Amex on June 18, 2007, in connection with its delinquent Form 10-QSB for the quarter ended March 31, 2007 and accepted by the Amex on July 2, 2007, is still in effect, as it demonstrates the Company's ability to regain compliance with its filing obligations by the end of the plan period, which has been determined to be no later than November 16, 2007. Therefore, the Company is not required to file with the Amex a new plan of compliance. However, if the Company is not in compliance with all of the Amex continued listing standards by the end of the plan period or does not make progress consistent with the plan prior to the end of the plan period, the Amex will initiate delisting proceedings against the Company as appropriate pursuant to Section 1009 of the Company Guide.

The Company will not be deemed to have regained compliance with the Amex continued listing standards, and trading in the Company's common stock will not resume on the Amex, until the Company is current with the filing of its SEC quarterly reports and other SEC periodic reports, which it anticipates will occur by the end of the plan period.

### About Dyadic

Dyadic International, Inc. is a biotechnology company that uses its patented and proprietary technologies to conduct research and development activities for the discovery, development, and manufacture of products and enabling solutions to the bioenergy, industrial enzyme and pharmaceutical industries.

### Cautionary Statement for Forward-Looking Statements

*Certain statements contained in this press release are "forward-looking statements." These forward-looking statements involve risks and uncertainties that could cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. For a discussion of these risks and uncertainties, please see our filings from time to time with the Securities and Exchange Commission, which are available free of charge on the SEC's web site at <http://www.sec.gov>, including our Annual Report on Form 10-KSB for the year ended December 31, 2006, and our subsequent filings with the SEC. Except as required by law, we expressly disclaim any intent or obligation to update any forward-looking statements.*

### Contact:

Dyadic International, Inc.  
Alexander (Sasha) Bondar, 561-743-8333  
[sbondar@dyadic.com](mailto:sbondar@dyadic.com)  
<http://www.dyadic.com>

or

Berkman Associates  
Investor Relations Counsel  
Neil Berkman, 310-826-5051  
[info@berkmanassociates.com](mailto:info@berkmanassociates.com)