

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

National American University Holdings, Inc.

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 3, 2015

National American University Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware

001-34751

83-0479936

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer Identification No.)

**5301 S. Highway 16
Rapid City, SD**

57701

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(605) 721-5220**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On February 3, 2015, National American University Holdings, Inc. (the “Company”) issued a press release announcing that National American University’s accreditation has been reaffirmed by the Institutional Actions Council (“IAC”) of The Higher Learning Commission. The IAC action continues the accreditation of National American University, effective January 26, 2015, for a period of 10 years. The full text of that press release is included in Exhibit 99.1 in this Form 8-K.

Forward Looking Statements

Certain statements contained in this Current Report on Form 8-K and related press release, including those that affect the Company’s expectations or plans, may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements generally can be identified by phrases such as the Company’s or its management “anticipates,” “believes,” “estimates,” “expects,” “forecasts,” “foresees,” “intends,” “plans” or other words or phrases of similar import.

Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause the Company’s actual results to differ materially from those projected or implied by these forward-looking statements. Additional information regarding factors that could cause results to differ can be found in the Company’s Annual Report on Form 10-K for the fiscal year ended May 31, 2014.

These forward-looking statements are based on current expectations and assumptions of management of the Company and the Company assumes no obligation to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any projected results expressed or implied therein will not be realized.

Item 9.01 Financial Statements and Exhibits

[99.1](#) Press Release dated February 3, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONAL AMERICAN UNIVERSITY HOLDINGS, INC.

Date: February 3, 2015

By: /s/ Ronald L. Shape

Ronald L. Shape, Ed. D.

Chief Executive Officer

NATIONAL AMERICAN UNIVERSITY HOLDINGS, INC.

National American University Announces Reaffirmation of Higher Learning Commission Accreditation

Rapid City, South Dakota, February 3, 2015 — National American University Holdings, Inc. (the “Company”) (NASDAQ: NAUH), which through its wholly owned subsidiary operates National American University (“NAU” or the “University”), a regionally accredited, proprietary, multi-campus institution of higher learning, today announced that NAU’s accreditation has been reaffirmed by the Institutional Actions Council of the Higher Learning Commission (“HLC”), effective January 26, 2015, for a period of 10 years.

Chicago-based HLC is recognized by the United States Department of Education and Council for Higher Education Accreditation as having responsibility for overseeing higher education institutions in the central United States. HLC is the principal accreditor of NAU and its academic programs.

Ronald L. Shape, Ed.D., Chief Executive Officer of the Company, stated, “National American University had the privilege of hosting a comprehensive visit for reaffirmation of the University’s regional accreditation by the Higher Learning Commission in September. An eight-member peer review team conducted a review of our self-study document and visited the University’s central administration offices in Rapid City, SD, as well as eight other locations throughout the university system. Faculty and staff from across the university system worked diligently to produce an exceptional self-study document outlining our strengths and opportunities for improvement. The University was formally notified on January 30, 2015, by the HLC that National American University has received continued accreditation for 10 years.

“We believe the HLC’s reaffirmation of NAU’s regional accreditation is validation of the quality and integrity of our various academic programs. We will continue to work hard to uphold the standards of regional accreditation and look forward to continuing to help guide our students toward success as they make progress toward their academic and career goals.”

About National American University Holdings, Inc.

National American University Holdings, Inc., through its wholly owned subsidiary, operates National American University (“NAU”), a regionally accredited, proprietary, multi-campus institution of higher learning offering associate, bachelor’s, master’s, and doctoral degree programs in technical and professional disciplines. Accredited by the Higher Learning Commission and a member of the North Central Association of Colleges and Schools, NAU has been providing technical and professional career education since 1941. NAU opened its first campus in Rapid City, South Dakota, and has since grown to multiple locations throughout the United States. In 1998, NAU began offering online courses. Today, NAU offers degree programs in traditional, online, and hybrid formats, which provide students increased flexibility to take courses at times and places convenient to their busy lifestyles.

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