

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

EMERGENT CAPITAL, INC.

Form: D

Date Filed: 2019-01-11

Corporate Issuer CIK: 1494448

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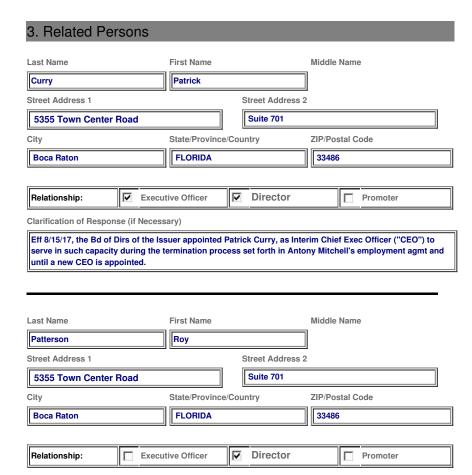


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001494448	IMPERIAL HOLDINGS,	© Corporation
Name of Issuer	INC.	C Limited Partnership
EMERGENT CAPITAL, INC.	Imperial Holdings, Inc.	C Limited Liability Company
Jurisdiction of Incorporation/Organization	Imperial Holdings, LLC	C General Partnership
FLORIDA		C Business Trust
Year of Incorporation/Organizat	ion	C Other
Over Five Years Ago		
Within Last Five Years (Specify Year)		
C Yet to Be Formed		

2. Principal Place o	f Business and Contact Information
Name of Issuer	
EMERGENT CAPITAL, INC.	
Street Address 1	Street Address 2
5355 TOWN CENTER ROAD	SUITE 701
City	State/Province/Country ZIP/Postal Code Phone No. of Issuer
BOCA	FLORIDA 33486 561-995-4200



Last Name		First Name		Middle Name	
Кпарр		Robert]	
Street Address 1		,	Street Address	2	
5355 Town Center ro	oad		Suite 701		
City		State/Province	c/Country	ZIP/Postal Code	
Boca Raton		FLORIDA		33486	
		<u> </u>			
Relationship:	☐ Execut	ive Officer	Director	Promoter	
	*		Personal Control of the Control of t	k	
Clarification of Response	e (If Necess	ary)			
Last Name		First Name		Middle Name	
Hua		James			
Street Address 1			Street Address	2	
5355 Town Center R	oad		Suite 701		
City		State/Province	/Country	ZIP/Postal Code	
Boca Raton		FLORIDA		33486	
		1			
Relationship:	☐ Execut	ive Officer	Director	Promoter	
			Print)		
Clarification of Response	e (if Necess	ary)			
Last Name		First Name		Middle Name	
Epstein		Matthew			
Street Address 1			Street Address	2	
5355 Town Center R	oad		Suite 701		
5355 Town Center R	oad	State/Province		ZIP/Postal Code	
<u> </u>	oad	State/Province		ZIP/Postal Code	
City	oad			1.	
City Boca Raton				1.	
City Boca Raton Relationship:	Execut	FLORIDA ive Officer	/Country	33486	
City Boca Raton	Execut	FLORIDA ive Officer	/Country	33486	
City Boca Raton Relationship:	Execut	FLORIDA ive Officer	/Country	33486	
City Boca Raton Relationship:	Execut	FLORIDA ive Officer	/Country	33486	
City Boca Raton Relationship: Clarification of Response	Execut	FLORIDA ive Officer ary) First Name	/Country	33486	
City Boca Raton Relationship: Clarification of Response	Execut	FLORIDA ive Officer ary)	/Country	33486 Promoter	_
City Boca Raton Relationship: Clarification of Response	Execut	FLORIDA ive Officer ary) First Name	/Country	33486 Promoter Middle Name	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek	Execute (if Necess	FLORIDA ive Officer ary) First Name	Director	33486 Promoter Middle Name	<u> </u>
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1	Execute (if Necess	FLORIDA ive Officer ary) First Name	Director Street Address Suite 701	33486 Promoter Middle Name	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R	Execute (if Necess	ive Officer ary) First Name Joseph	Director Street Address Suite 701	Middle Name	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City	Execute (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province	Director Street Address Suite 701	Middle Name ZIP/Postal Code	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton	Execut e (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province	Director Street Address Suite 701	Middle Name ZIP/Postal Code	<u> </u>
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship:	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship:	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	
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City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship: Clarification of Response Last Name Martinez	Execut oad Execut e (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA ive Officer ary)	Street Address Suite 701 Country Director	Middle Name ZIP/Postal Code 33486 Promoter Middle Name	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship: Clarification of Response Last Name Martinez Street Address 1	Execut oad Execut e (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA ive Officer ary)	Street Address Suite 701 Street Address Suite 701	Middle Name ZIP/Postal Code 33486 Promoter Middle Name	

Relationship:	Execut	tive Officer	Director	Promoter	
Clarification of Respon	nse (if Necess	ary)			
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Street Address 1			Street Address		
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5355 Town Center	Hoad				
City		State/Provinc	ee/Country	ZIP/Postal Code	
Boca Raton		FLORIDA		33486	
Relationship:	Execut	tive Officer		Promoter	
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ast Name		First Name		Middle Name	
Brennan		Patrick		Thomas	
treet Address 1			Street Address	3 2	
5355 Town Center	Road		Suite 701		
ity		State/Provinc	e/Country	ZIP/Postal Code	
Boca Raton		FLORIDA		33486	
Relationship:	nse (if Necess	ary)			
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Clarification of Response	oup	Health C	technology		_
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4. Industry Gr Agriculture Banking & Financi C Commercial B Insurance C Investing	OUP al Services anking	Health C C Bio C Hea C Hos C Pha	otechnology alth Insurance spitals & Physicians armaceuticals	C Restaurants Technology C Computers	ns
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Agriculture Banking & Financi C Commercial B Insurance Investing Investment Ba C Pooled Investr Other Banking Services Business Services Energy C Coal Mining	OUP al Services anking nking ment Fund & Financial	Health C C Bio C Hea C Hos C Pha C Oth Manufac Real Est C C cor C C REI C Res	stechnology alth Insurance spitals & Physicians armaceuticals her Health Care cturing tate mmercial histruction ITS & Finance	C Restaurants Technology C Computers C Telecommunication O Other Technology Travel C Airlines & Airports C Lodging & Conven Tourism & Travel Services	
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4. Industry Gr Agriculture Banking & Financi Commercial B Insurance Investing Investment Ba Pooled Investr Other Banking Services Business Services Energy Coal Mining Electric Utilitie Energy Conse Environmental Oil & Gas Other Energy	OUP al Services anking nking nent Fund & Financial services	Health C C Bio C Hea C Hos C Pha C Oth Manufac Real Est C C cor C C REI C Res	Aggregate Net	C Restaurants Technology C Computers C Telecommunication C Other Technology Travel C Airlines & Airports C Lodging & Conven Tourism & Travel Services C Other Travel C Other Asset Value Range	
4. Industry Gr Agriculture Banking & Financi Commercial B Investing Investment Ba Pooled Investing Other Banking Services Business Services Energy Coal Mining Electric Utilitie Energy Conse Energy Conse Consecutive Consecu	OUP al Services anking nking ment Fund & Financial servation I Services	Health C C Bio C Hea C Hos C Pha C Oth Manufac Real Est C C cor C C REI C Res	Aggregate Net Aggregate Net Aggregate Net	Restaurants Technology Computers Telecommunication Other Technology Travel Airlines & Airports Lodging & Conven Tourism & Travel Services Other Travel Other Asset Value Range regate Net Asset Value	
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Agriculture Banking & Financi Commercial B Insurance Investing Investment Ba Pooled Investr Other Banking Services Business Services Energy Coal Mining Electric Utilitie Energy Conse Environmental Oil & Gas Other Energy 5. Issuer Size Revenue Range No Revenues \$1 - \$1,000,000	al Services anking nking ment Fund & Financial s rvation Services	Health C C Bio C Hea C Hos C Pha C Oth Manufac Real Est C C cor C C REI C Res	Aggregate Net Aggregate Net No Agg Stock	Restaurants Technology Computers CTelecommunication Other Technology Travel Airlines & Airports Lodging & Conven Tourism & Travel Services Other Travel Other Other Asset Value Range regate Net Asset Value 000,000 001 - \$25,000,000	
1. Industry Gr Agriculture Banking & Financi Commercial B Insurance Investing Investment Ba Pooled Investr Other Banking Services Business Services Energy Coal Mining Electric Utilitie Energy Conse Environmental Oil & Gas Other Energy Investment Banking Services Investment Banking Services Investment Banking Services Investment Banking Investment Bankin	OUP al Services anking nking ment Fund & Financial ses rvation I Services	Health C C Bio C Hea C Hos C Pha C Oth Manufac Real Est C C cor C C REI C Res	Aggregate Net Aggregate Net No Agg \$1 + \$5,000,000 \$25,000,000 \$25,000 \$25,000	Restaurants Technology Computers Telecommunication Other Technology Travel Airlines & Airports Lodging & Conven Tourism & Travel Services Other Travel Other Asset Value Range regate Net Asset Value 000,000 001 - \$25,000,000 ,001 - \$50,000,000	
4. Industry Gr Agriculture Banking & Financi Commercial B Insurance Investing Investment Ba Pooled Investr Other Banking Services Business Services Energy Coal Mining Electric Utilitie Energy Conse Energy Conse Consecutive Energy Coal Mining Flectric Utilitie Energy Conse Energy Coal Mining Flectric Utilitie Energy Conse Energy Conse Energy Conse Environmental Oil & Gas Cother Energy 5. Issuer Size Revenue Range Coal No Revenues	OUP al Services anking nking ment Fund & Financial ses rvation I Services	Health C C Bio C Hea C Hos C Pha C Oth Manufac Real Est C C cor C C REI C Res	Aggregate Net Aggregate Net No Agg \$1 + \$5,000,000 \$25,000,000 \$25,000 \$25,000	Restaurants Technology Computers CTelecommunication Other Technology Travel Airlines & Airports Lodging & Conven Tourism & Travel Services Other Travel Other Other Asset Value Range regate Net Asset Value 000,000 001 - \$25,000,000	

	n(s) and Exclusion(s) Claimed (select all that
apply)	
Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505
Rule 504 (b)(1)(i)	V Rule 506(b)
Rule 504 (b)(1)(ii)	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)
1	
7. Type of Filing	
New Notice Date of First	t Sale 2018-12-28 First Sale Yet to Occur
Amendment	
Amendment	
3. Duration of Offering	ng
oes the Issuer intend this offerin	
oco the locaet mena this offern	ig to last more than one year.
9. Type(s) of Securit	ies Offered (select all that apply)
Pooled Investment Fund Interests	☐ Equity
Tenant-in-Common Securities	▽ Debt
Mineral Property Securities	Option, Warrant or Other Right to
Security to be Acquired	Acquire Another Security
Upon Exercise of Option, Warrant or Other Right to	Other (describe)
Acquire Security	
10.0.1.	
10. Business Combi	
s this offering being made in con combination transaction, such as	
exchange offer?	ocean)
Clarification of Response (if Nece	SSGI Y)
11. Minimum Investr	nent
linimum investment accepted fro	om any \$ 0 USD
utaus IIIV53(VI	<u> </u>
12. Sales Compensa	ition
Recipient	Recipient CRD Number None
none	
(Associated) Broker or Dealer	None (Associated) Broker or Dealer None None
nosociated, blokel of bealer	CRD Number

C Decline to Disclose

C Not Applicable

C

O

Decline to Disclose

Not Applicable

Street Address 1	Street Address 2	
NONE	NONE	
City	State/Province/Country	ZIP/Postal Code
NONE	UNITED STATES	none
State(s) of Solicitation	ntos	
State(s) of Solicitation All Sta	ates Foreign/Non-US	
MICHIGAN		
NEW JERSEY		
WASHINGTON		
13. Offering and Sales	Amounts	
Total Offering \$8500000	USD Indefinite	
Total Amount Sold \$ 5667000	USD	
Total Remaining to \$ 2833000	USD Indefinite	
be Sold		
Clarification of Response (if Necessary	()	
14. Investors		
14. 1117651015		
who do not qualify as accredite Number of such non-accredite the offering Regardless of whether securities sold to persons who do not qualify the security sold to persons who do not qualify the security sold to persons who do not qualify the security sold to persons who do not qualify the security that the security sold to persons who do not qualify the security that t	ing have been or may be sold to personated investors, and investors who already have invested it is in the offering have been or may be alify as accredited investors, enter the already have invested in the offering:	
15. Sales Commissions	s & Finders' Fees Expens	ses
	es commissions and finders' fees expen an estimate and check the box next to th	
Sales Commissions \$		Estimate
Finders' Fees \$		☐ Estimate
<u>ا۔</u> Clarification of Response (if Necessary		
16. Use of Proceeds		
payments to any of the persons require	eeds of the offering that has been or is p ed to be named as executive officers, di nt is unknown, provide an estimate and	rectors or promoters in
	\$ 0	SD Estimate
Clarification of Response (if Necessary)		
Ciana atomo and Coloria	:	
Signature and Submiss	ion	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b) (2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
EMERGENT CAPITAL, INC.	/s/ Miriam Martinez	Miriam Martinez	Chief Financial Officer	2019-01-11

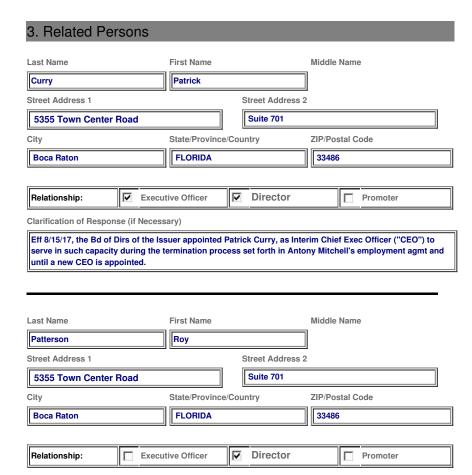


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001494448	IMPERIAL HOLDINGS,	© Corporation
Name of Issuer	INC.	C Limited Partnership
EMERGENT CAPITAL, INC.	Imperial Holdings, Inc.	C Limited Liability Company
Jurisdiction of Incorporation/Organization	Imperial Holdings, LLC	C General Partnership
FLORIDA		C Business Trust
Year of Incorporation/Organizat	ion	C Other
Over Five Years Ago		
Within Last Five Years (Specify Year)		
C Yet to Be Formed		

2. Principal Place o	f Business and Contact Information
Name of Issuer	
EMERGENT CAPITAL, INC.	
Street Address 1	Street Address 2
5355 TOWN CENTER ROAD	SUITE 701
City	State/Province/Country ZIP/Postal Code Phone No. of Issuer
BOCA	FLORIDA 33486 561-995-4200



Last Name		First Name		Middle Name	
Кпарр		Robert]	
Street Address 1		,	Street Address	2	
5355 Town Center ro	oad		Suite 701		
City		State/Province	c/Country	ZIP/Postal Code	
Boca Raton		FLORIDA		33486	
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Relationship:	☐ Execut	ive Officer	Director	Promoter	
	*		Personal Control of the Control of t	k	
Clarification of Response	e (If Necess	ary)			
Last Name		First Name		Middle Name	
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			Print)		
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5355 Town Center R	oad	State/Province		ZIP/Postal Code	
<u> </u>	oad	State/Province		ZIP/Postal Code	
City	oad			1.	
City Boca Raton				1.	
City Boca Raton Relationship:	Execut	FLORIDA ive Officer	/Country	33486	
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City Boca Raton Relationship: Clarification of Response	Execut	FLORIDA ive Officer ary) First Name	/Country	33486	
City Boca Raton Relationship: Clarification of Response	Execut	FLORIDA ive Officer ary)	/Country	33486 Promoter	_
City Boca Raton Relationship: Clarification of Response	Execut	FLORIDA ive Officer ary) First Name	/Country	33486 Promoter Middle Name	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek	Execute (if Necess	FLORIDA ive Officer ary) First Name	Director	33486 Promoter Middle Name	<u> </u>
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1	Execute (if Necess	FLORIDA ive Officer ary) First Name	Director Street Address Suite 701	33486 Promoter Middle Name	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R	Execute (if Necess	ive Officer ary) First Name Joseph	Director Street Address Suite 701	Middle Name	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City	Execute (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province	Director Street Address Suite 701	Middle Name ZIP/Postal Code	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton	Execut e (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province	Director Street Address Suite 701	Middle Name ZIP/Postal Code	<u> </u>
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship:	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship:	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship:	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	_
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship:	Execut oad Execut	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA	Street Address Suite 701	Middle Name ZIP/Postal Code 33486	_
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City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship: Clarification of Response Last Name Martinez	Execut oad Execut e (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA ive Officer ary)	Street Address Suite 701 Country Director	Middle Name ZIP/Postal Code 33486 Promoter Middle Name	
City Boca Raton Relationship: Clarification of Response Last Name Sarachek Street Address 1 5355 Town Center R City Boca Raton Relationship: Clarification of Response Last Name Martinez Street Address 1	Execut oad Execut e (if Necess	FLORIDA ive Officer ary) First Name Joseph State/Province FLORIDA ive Officer ary)	Street Address Suite 701 Street Address Suite 701	Middle Name ZIP/Postal Code 33486 Promoter Middle Name	

Relationship:	Execu	itive Officer	☐ Director	Promoter	
Clarification of Respon	nse (if Necess	sary)			
ast Name		First Name		Middle Name	
Houk		Matthew			
Street Address 1] [Street Address	┚ ┞	
5355 Town Center	Boad Boad		Suite 701		
		State/Provinc		ZIP/Postal Code	
Boca Raton		State/Province/Country FLORIDA		33486	
Palatianahin	Execu	itive Officer	▽ Director	Promoter	
Relationship:	Execu	tive Officer	Director	Promoter	
larification of Respon	ise (if Necess	sary)			
ast Name		First Name		Middle Name	
Brennan		Patrick		Thomas	
treet Address 1			Street Address	2	
5355 Town Center	Road		Suite 701		
City		State/Provinc	ce/Country	ZIP/Postal Code	
Boca Raton		FLORIDA		33486	
		1 [
	0.0000	sary)	Director	Promoter	
Clarification of Respon	nse (if Necess		Director	Promoter	
Clarification of Respon	nse (if Necess		Director	Promoter	
Plarification of Responsive Service 1. Industry Gro	nse (if Necess	sary)	Care	Promoter Promoter	
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1. Industry Gro C Agriculture Banking & Financia	OUP	Health (C Bio C Hea	Care	C Retailing C Restaurants	
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4. Industry Gro C Agriculture Banking & Financia C Commercial Ba	OUP al Services anking	Health (C Bio C Hea C Hos C Pha	Care otechnology alth Insurance spitals & Physicians armaceuticals	C Retailing C Restaurants Technology C Computers C Telecommunic	
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4. Industry Gro Agriculture Banking & Financia Commercial Ba Insurance Investment Ban Pooled Investm Other Banking Services Business Services Energy Coal Mining Electric Utilitie Energy Conser Environmental Oil & Gas Other Energy 5. Issuer Size Revenue Range No Revenues S1 - \$1,000,000	OUP al Services anking nking nent Fund & Financial servation Services	Health (C Bio C Hea C Hos C Pha C Oth C Manufar Real Es C Cor C Cor C REI C Res	Care Interchnology alth Insurance spitals & Physicians armaceuticals her Health Care Cturing Itate mmercial instruction ITS & Finance sidential her Real Estate Aggregate Net No Agg \$1 - \$5, \$5,000, \$25,000, \$55,000, \$55,000, \$55,000, \$55,000, \$55,000,	C Retailing C Restaurants Technology C Computers Telecommunic Other Technol Travel Airlines & Airp Lodging & Cor Tourism & Tra Services Other Travel Other Other Asset Value Range regate Net Asset Value 200,000 201 - \$25,000,000	ogy oorts ovention

	n(s) and Exclusion(s) Claimed (select all that
apply)	
Rule 504(b)(1) (not (i), (ii) or (iii))	□ Rule 505
Rule 504 (b)(1)(i)	V Rule 506(b)
Rule 504 (b)(1)(ii)	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	Investment Company Act Section 3(c)
7. Type of Filing	
New Notice Date of Firs	t Sale 2018-12-28 First Sale Yet to Occur
Amendment	
American	
B. Duration of Offering	ng
oes the Issuer intend this offering	ng to last more than one year?
	ies Offered (select all that apply)
Pooled Investment Fund Interests	Equity
Tenant-in-Common Securities	☑ Debt
Mineral Property Securities	Option, Warrant or Other Right to
Security to be Acquired	Acquire Another Security
Upon Exercise of Option, Warrant or Other Right to	Other (describe)
Acquire Security	
10 Descionan Cambi	antina Turannatina
10. Business Combi	
s this offering being made in con combination transaction, such as	
exchange offer? Clarification of Response (if Nece	(Mess
nameation of response (if Nece	Soury)
11. Minimum Investr	nent
linimum investment accepted fro outside investor	om any \$ 0 USD
12. Sales Compensa	tion
Recipient	Recipient CRD Number
none	
(Associated) Broker or Dealer	None (Associated) Broker or Dealer None
	CRD Number

C Decline to Disclose

C Not Applicable

C

O

Decline to Disclose

Not Applicable

Street Address 1	Street Address 2	
NONE	NONE	
City	State/Province/Country	ZIP/Postal Code
NONE	UNITED STATES	none
State(s) of Solicitation All St	tates	
MICHIGAN		
NEW JERSEY		
WASHINGTON		
<u>'</u>		
13. Offering and Sales	Amounts	
Total Offering		
Amount \$ 8500000	USD Indefinite	
Total Amount Sold \$ 5667000	USD	
Total Remaining to be Sold \$2833000	USD Indefinite	
Clarification of Response (if Necessar	ry)	
14. Investors		
the offering Regardless of whether securit sold to persons who do not qu	ed investors, ed investors who already have invested in ties in the offering have been or may be ualify as accredited investors, enter the p already have invested in the offering:	5
15. Sales Commissions	s & Finders' Fees Expense	es
	les commissions and finders' fees expense an estimate and check the box next to the	
Sales Commissions \$	O USD [Estimate
Finders' Fees \$	USD [Estimate
یا Clarification of Response (if Necessar	ry)	
16. Use of Proceeds		
payments to any of the persons requi	eeds of the offering that has been or is pro red to be named as executive officers, dire int is unknown, provide an estimate and ch	ectors or promoters in
	\$ 0	D Estimate
Clarification of Response (if Necessary)		
Cianatura and Cubaria	nion	
Signature and Submiss	sion	

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished
 to offeree.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b) (2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
EMERGENT CAPITAL, INC.	/s/ Miriam Martinez	Miriam Martinez	Chief Financial Officer	2019-01-11