

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

EMERGENT CAPITAL, INC.

Form: 4

Date Filed: 2021-04-07

Corporate Issuer CIK: 1494448

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person Evermore Global Advisors, LLC <small>(Last) (First) (Middle)</small> 89 SUMMIT AVENUE, 3RD FLOOR <small>(Street)</small> SUMMIT, NJ 07901 <small>(City) (State) (Zip)</small>	2. Issuer Name and Ticker or Trading Symbol EMERGENT CAPITAL, INC. [EMGC]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)
3. Date of Earliest Transaction (Month/Day/Year) 04/07/2021		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
4. If Amendment, Date Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)				Price
Common Stock	04/07/2021		J	(1)(2)	11,185,000	D	(2)	0	I	By client (3)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Ownership (Instr. 4)
					Code	V	(A)	(D)	Date Exercisable	Expiration Date				
Warrants (rights to buy) to purchase Common Stock	(2)	04/07/2021		J	(1)(2)	2,907,821	(2)	07/28/2025	Common Stock	2,907,821	(2)	0	I	By client (3)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Evermore Global Advisors, LLC 89 SUMMIT AVENUE 3RD FLOOR SUMMIT, NJ 07901		X		

Signatures

/s/ Eric LeGoff, President & COO, Evermore Global Advisors, LLC <small>Signature of Reporting Person</small>	04/07/2021 <small>Date</small>
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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On October 15, 2020, the Issuer and its subsidiary filed voluntary petitions under chapter 11 of the United States Bankruptcy Code with the Bankruptcy Court for the District of Delaware (1) (the "Bankruptcy Court") to implement the financial restructuring of the Issuer. On December 30, 2020, the Bankruptcy Court entered an order confirming the Issuer's chapter 11 plan of reorganization (the "Plan"). The Plan became effective April 7, 2021.
- As a result of the Plan becoming effective, the securities of the Issuer were exchanged for certain securities of Lamington Road DAC, an Irish designated activity company (the (2) "Company"). Accordingly, as of April 7, 2021, Evermore Global Advisors, LLC ("Evermore") no longer owns any securities of the Issuer. The Issuer will be liquidated and wound up and its securities will be deregistered with the SEC.
- (3) The securities were held by Evermore on behalf of its investment advisory client, Sirius International Insurance Corporation. Evermore had sole voting and dispositive power with respect to the securities, but disclaimed beneficial interest in such securities except to the extent of its indirect pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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(Print or Type Responses)

1. Name and Address of Reporting Person Evermore Global Advisors, LLC		2. Issuer Name and Ticker or Trading Symbol EMERGENT CAPITAL, INC. [EMGC]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)	
89 SUMMIT AVENUE, 3RD FLOOR		3. Date of Earliest Transaction (Month/Day/Year) 04/07/2021			
SUMMIT, NJ 07901		4. If Amendment, Date Original Filed (Month/Day/Year)		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person	
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Evermore Global Advisors, LLC 89 SUMMIT AVENUE 3RD FLOOR SUMMIT, NJ 07901		X		

Signatures

/s/ Eric LeGoff, President & COO, Evermore Global Advisors, LLC 04/07/2021
Signature of Reporting Person Date

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