

# SECURITIES & EXCHANGE COMMISSION EDGAR FILING

## SOLLENSYS CORP.

**Form: 8-K**

**Date Filed: 2020-10-21**

Corporate Issuer CIK: 1519177

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **October 20, 2020**

**SOLLENSYS CORP.**

(Exact name of registrant as specified in its charter)

**Nevada**

(State or other jurisdiction  
of incorporation or organization)

**333-174581**

(Commission  
File Number)

**80-0651816**

(IRS Employer  
Identification No.)

**2475 Palm Bay Rd NE, Suite 120**  
**Palm Bay, FL 32905**

(Address of principal executive offices)

**(866) 438-7657**

(Registrant's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
N/A	N/A	N/A

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

**Item 4.01. Changes in Registrant's Certifying Accountant.**

*(a) Dismissal of Independent Registered Accounting Firm*

On October 20, 2020, the Board of Directors of Sollensys Corp. (the "Company") terminated the engagement of BF Borgers CPA PC ("Borgers") as the Company's independent registered accounting firm.

Borgers' reports on the Company's financial statements for the fiscal years ended March 31, 2020 and 2019 did not contain an adverse opinion or a disclaimer of opinion and were not qualified or modified as to uncertainty, audit scope or accounting principles. Furthermore, during the Company's two most recent fiscal years and through October 20, 2020, there have been no disagreements with Borgers on any matter of accounting principles or practices, financial statement disclosure or auditing scope or procedure, which disagreements, if not resolved to Borgers' satisfaction, would have caused Borgers to make reference to the subject matter of the disagreement in connection with its reports on the Company's financial statements for such periods.

For the fiscal years ended March 31, 2020 and 2019 and through October 20, 2020, there were no "reportable events" as that term is described in Item 304(a)(1)(v) of Regulation S-K.

The Company provided Borgers with a copy of the disclosure contained herein, prior to its filing with the Securities and Exchange Commission (the

"Commission"), and requested that Borgers furnish the Company a letter addressed to the Commission stating whether or not it agreed with the statements herein and, if not, stating the respects in which it does not agree. Borgers' letter to the Commission is attached hereto as Exhibit 16.1.

*(b) Engagement of New Independent Registered Accounting Firm*

On October 20, 2020, the Company's Board of Directors appointed MaloneBailey LLP ("MaloneBailey") as the Company's new independent registered accounting firm. During the Company's two most recent fiscal years and through October 20, 2020, neither the Company nor anyone acting on the Company's behalf consulted MaloneBailey with respect to any of the matters or reportable events set forth in Item 304(a)(2)(i) and (ii) of Regulation S-K.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
<a href="#"><u>16.1</u></a>	Letter of BF Borgers CPA PC to the Commission dated October 21, 2020.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amended report to be signed on its behalf by the undersigned hereunto duly authorized.

**SOLLENSYS CORP.**

Dated: October 21, 2020

By: /s/ Donald Beavers

Donald Beavers

Chief Executive Officer

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5400 W Cedar Ave  
Lakewood, CO 80226  
Telephone: 303.953.1454  
Fax: 303.945.7991

October 21, 2020

**United States Securities and Exchange Commission**  
**Office of the Chief Accountant**  
**100 F Street, N.E.**  
**Washington, D.C. 20549**

Re: Sollensys Corp.

Ladies and Gentleman:

We have read the statements under item 4.01 in the Form 8-K dated October 20, 2020, of Sollensys Corp. Incorporated (the "Company") to be filed with the Securities and Exchange Commission and we agree with such statements therein as related to our firm. We have no basis to, and therefore, do not agree or disagree with the other statements made by the Company in the Form 8-K.

Sincerely,

/s/ BF Borgers CPA PC

**BF Borgers CPA PC**  
**Certified Public Accountants**  
**Lakewood, CO**

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