

# SECURITIES & EXCHANGE COMMISSION EDGAR FILING

**Form: 8-K**

**Date Filed: 2014-12-11**

Corporate Issuer CIK: 1545232

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **December 4, 2014**

**AIM EXPLORATION INC.**

(Exact name of registrant as specified in charter)

**Nevada**  
(State or other jurisdiction of  
incorporation)

**333-182071**  
(Commission File Number)

**67-0682135**  
(IRS Employer Identification No.)

**701 North Green Valley Parkway, Suite 200**  
**Henderson, Nevada**  
(Address of principal executive offices)

**89012**  
(Zip Code)

**1-844-246-7378**  
Registrant's telephone number

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a -12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d -2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e -4(c))
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**Item 4.01 Changes in Company's Certifying Accountant.**

(a) On December 4, 2014, the Board of Directors of Aim Exploration Inc. (the "Company") dismissed M&K CPAs, PLLC ("M&K") as the principal accountant for the Company. The Company's Board of Directors approved the dismissal of M&K on the same date. None of the reports of M&K, on the Company's financial statements for either of the past two years or subsequent interim period contained an adverse opinion or disclaimer of opinion, or was qualified or modified as to uncertainty, audit scope or accounting principles, except that the Company's audited financial statements contained in its Form 10-K for the year ended August 31, 2013, filed with the Commission on January 14, 2014, contained a going concern qualification in the Company's audited financial statements.

There were no disagreements between the Company and M&K, for the two most recent fiscal years and any subsequent interim period through December 4, 2014 (date of dismissal) on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure, which, if not resolved to the satisfaction of M&K, would have caused them to make reference to the subject matter of the disagreement in connection with its report.

(b) On or about December 4, 2014, the Company's Board of Directors approved the engagement of David A. Aronson, C.P.A., P.A. ("Aronson") as its principal accountant to audit the Company's financial statements as successor to M&K. During the Company's two most recent fiscal years or subsequent interim period, the Company has not consulted with the entity of Aronson regarding the application of accounting principles to a specific transaction, either completed or proposed, or the type of audit opinion that might be rendered on the Company's financial statements, nor did the entity of Aronson provide advice to the Company, either written or oral, that was an important factor considered by the Company in reaching a decision as to the accounting, auditing or financial reporting issue.

Further, during the Company's two most recent fiscal years or subsequent interim period, the Company has not consulted the entity of Aronson on any matter that was the subject of a disagreement or a reportable event.

**Item 9.01 Financial Statements and Exhibits.**

<b>Exhibit Number</b>	<b>Description</b>
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16.1	Letter from M&K dated December 5, 2014 regarding change in certifying accountant
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 11, 2014

**AIM  
EXPLORATION  
INC.**

*/s/ James  
By: Robert  
Todhunter*  
James  
Robert  
Todhunter,  
President  
& C.E.O.



December 11, 2014

U.S. Securities and Exchange Commission  
450 – Fifth Street N. W.  
Washington, DC 20549

Re: Aim Exploration, Inc.

Ladies and Gentlemen:

We have read the statements under item 4.01 in the Form 8-K dated December 11, 2014, of Aim Exploration, Inc. (the Company) to be filed with the Securities and Exchange Commission and we agree with such statements therein as relate to our firm. We have no basis to, and therefore, do not agree or disagree with the other statements made by the Company in the Form 8-K.

Yours very truly,

/s/ M&K CPAS, PLLC

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