

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

Yuma Energy, Inc.

Form: 4

Date Filed: 2016-12-27

Corporate Issuer CIK: 1672326

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<ACCEPTANCE-DATETIME=20161227151146
ACCESSION NUMBER: 0001209191-16-156791
CONFIRMED SUBMISSION TYPE: 4
PUBLIC DOCUMENT COUNT: 1
CONFORMED PERIOD OF REPORT: 20161222
FILED AS OF DATE: 20161227
DATE AS OF CHANGE: 20161227

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RMCP PIV DPC II, L.P.
CENTRAL INDEX KEY: 0001688394
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070584

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310)432-0200

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RMCP PIV DPC, L.P.
CENTRAL INDEX KEY: 0001688395
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070585

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310)432-0200

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RMCP DPC II LLC
CENTRAL INDEX KEY: 0001688392
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070587

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310)432-0200

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RED MOUNTAIN CAPITAL MANAGEMENT INC
CENTRAL INDEX KEY: 0001374607
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070589

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310) 432-0207

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: MESDAG WILLEM
CENTRAL INDEX KEY: 0001374566

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070591

MAIL ADDRESS:
STREET 1: C/O RED MOUNTAIN CAPITAL MANAGEMENT INC.
STREET 2: 10100 SANTA MONICA BOULEVARD, SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RMCP DPC LLC

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070586

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310)432-0200

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

ISSUER:

COMPANY DATA:
COMPANY CONFORMED NAME: Yuma Energy, Inc.
CENTRAL INDEX KEY: 0001672326
STANDARD INDUSTRIAL CLASSIFICATION: CRUDE PETROLEUM & NATURAL GAS [1311]
IRS NUMBER: 81223304
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

BUSINESS ADDRESS:
STREET 1: 1177 WEST LOOP SOUTH
STREET 2: SUITE 1825
CITY: HOUSTON
STATE: TX
ZIP: 77027
BUSINESS PHONE: 713-968-7000

MAIL ADDRESS:
STREET 1: 1177 WEST LOOP SOUTH
STREET 2: SUITE 1825
CITY: HOUSTON
STATE: TX
ZIP: 77027

FORMER COMPANY:
FORMER CONFORMED NAME: Yuma Delaware Merger Subsidiary, Inc.
DATE OF NAME CHANGE: 20160415

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RMCP GP LLC
CENTRAL INDEX KEY: 0001374606
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070588

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310)432-0200

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

REPORTING-OWNER:

OWNER DATA:
COMPANY CONFORMED NAME: RED MOUNTAIN CAPITAL PARTNERS LLC
CENTRAL INDEX KEY: 0001374588
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231

FILING VALUES:
FORM TYPE: 4
SEC ACT: 1934 Act
SEC FILE NUMBER: 001-37932
FILM NUMBER: 162070590

BUSINESS ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
BUSINESS PHONE: (310) 432-0207

MAIL ADDRESS:
STREET 1: 10100 SANTA MONICA BOULEVARD
STREET 2: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067

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[Document 1 - file: doc4.html](#)

[Document 1 - RAW XML: doc4.xml](#)

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB Number:	3235-0287
Estimated average burden hours per response...	0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person: MESDAG WILLEM <small>(Last) (First) (Middle)</small>		2. Issuer Name and Ticker or Trading Symbol Yuma Energy, Inc. [YUMA]		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)	
10100 SANTA MONICA BOULEVARD, SUITE 925, <small>(Street)</small>		3. Date of Earliest Transaction (Month/Day/Year) 12/22/2016		6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	
LOS ANGELES, CA 90067 <small>(City) (State) (Zip)</small>		4. If Amendment, Date Original Filed (Month/Day/Year)			

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	12/22/2016		P		25,000	A	\$ 3.7304 (1)	2,600,052	I	See Footnote and Remarks below. (2)
Common Stock	12/23/2016		P		3,000	A	\$ 3.7653 (3)	2,603,052	I	See Footnote and Remarks below. (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series D Convertible Preferred Stock	\$ 11.074							(4)	(4)	Common Stock	1,743,313		1,743,313	I	See Footnote and Remarks below. (4)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MESDAG WILLEM 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067		X		
RED MOUNTAIN CAPITAL PARTNERS LLC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067		X		
RED MOUNTAIN CAPITAL MANAGEMENT INC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067		X		
RMCP GP LLC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067		X		
RMCP DPC II LLC 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067		X		
RMCP DPC LLC 10100 SANTA MONICA BOULEVARD, SUITE 925 SANTA MONICA, CA 90067		X		
RMCP PIV DPC, L.P. 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067		X		
RMCP PIV DPC II, L.P. 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067		X		

Signatures

/s/ Willem Mesdag (on behalf of himself and the other Reporting Persons)	12/27/2016
<small>Signature of Reporting Person</small>	<small>Date</small>

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares of Common Stock were purchased by Red Mountain Capital Partners LLC ("RMCP") on the open market. The price reported in Column 4 is a weighted average per share purchase price. These shares were purchased in multiple transactions at prices ranging from \$3.605 to \$3.90, inclusive. Each of RMCP's 2,525,052 of these shares are held directly by DPC PIV and the remaining shares are held directly by RMCP.
- (2) These shares of Common Stock were purchased by RMCP on the open market. The price reported in Column 4 is a weighted average per share purchase price. These shares were purchased in multiple transactions at prices ranging from \$3.70 to \$3.80, inclusive. Each of DPC PIV, DPC, RMCP GP, RMCP, RMCM, and RMCP PIV DPC II, L.P. ("DPC PIV II") shares of Common Stock are held directly by DPC PIV and the remaining shares are held directly by RMCP.
- (3) The Series D Convertible Preferred Stock is convertible into shares of Common Stock at the option of the holder at any time or upon certain mandatory triggering events and has no expiration date.
- (4) These shares are held directly by RMCP PIV DPC II, L.P. ("DPC PIV II").

Remarks:
This Form 4 is jointly filed by (i) DPC PIV, (ii) DPC PIV II, (iii) DPC, (iv) RMCP DPC II LLC ("DPC II"), (v) RMCP GP, (vi) RMCP, (vii) RMCM and (viii) Mr. Mesdag. DPC is the general partner of DPC PIV. DPC II is the general partner of DPC PIV II. RMCP GP is the general partner of RMCP.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.