

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

Yuma Energy, Inc.

Form: 4

Date Filed: 2016-12-27

Corporate Issuer CIK: 1672326

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPROVA | L |
|--------------------------------|---------|
| OMB Number: | 3235-02 |
| Estimated average burden hours | per |
| response | |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Fillit of Type Responses) | | | | | | | | | | | | | | | | | | |
|---|---|---------------------------------------|---|------------|--|---|-----------|----------|--------------|---|-------------|--|-------------------------------------|-----------------------------------|------------------------|----------------------------|----------------------|---------------------------|
| 1. Name and Address of Reporting Pers | son <u></u> | | Issuer Name and Ticker or Trading Symbol | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer | | | | | | |
| MESDAG WILLEM | | • | Yuma Energy, Inc. [YUMA] | | | | | | | | | | (Check all applicable) X 10% Owner | | | | | |
| (Last) | (First) | | 3. Date of Earliest Transaction (Month/Day/Year) Officer (give title below) Officer (give title below) | | | | | | | | | | | | | | | |
| 10100 SANTA MONICA BOULE | EVARD, SUITE 92 | 5, | | 12/22/2016 | | | | | | | | | | | | | | |
| | (Street) | 4 | 4. If Amendment, Date Original Filed\(\)MonthDay\(\)Year\(\) 6. Individual or Joint\(\)Group Filing\(\)Gross Applicable Line\(\) _ Form fleety by One Reporting Person - Form fleety by One Reporting Person - Form fleety by One Reporting Person | | | | | | | | | | | | | | | |
| LOS ANGELES, CA 90067 | | | | | | | | | | | | _X_For | m filed by More | than One Reporting Person | | | | |
| (City) | (Chy) (State) (Cp) Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | |
| 1.Title of Security | | | 2. Transaction | | 2A. Deemed Execution 3. Transaction Code 4. Securities Acquired (A) or Disposed of 5. Amount of Securities Beneficially Owned Following Reported Trans | | | | | | | | | | Transaction(s) | 6. | 7. Nature | |
| (Instr. 3) | | | (Month/Day/ | | Date, if any | (Instr. 8) | | | (D) | | | (In | nstr. 3 and 4 |) | | | Ownership | |
| | | | | | (Month/Day/Year) | | | | (Instr. 3, 4 | and 5) | | | | | | | Form: | Beneficial |
| | | | | | | | | | | | | | | | | | or Indirect | Ownership |
| | | | | | | | | | | | | | | | | | (I) | (11150.4) |
| | | | | | | Code | , | V | Amount | (A) or (D |) Pri | ice | | | | | (Instr. 4) | |
| | | | | | | | | | | | | | | | | | | See |
| | | | | | | | | | | | | | | | | | | Footnote |
| Common Stock | | | 12/22/201 | 6 | | Р | | | 25,000 | ۸ | \$ 3.730 | a (1) | ,600,052 | | | | | and |
| Common Stock | | | 12/22/201 | o . | | | | | 23,000 | ^ | φ 3.730 | 4 2 | ,000,032 | | | | ľ | Remarks |
| | | | | | | | | | | | | | | | | | | below. |
| | | | | | | | | | | | | | | | | | | <u>(2)</u> |
| | | | | | | | | | | | | | | | | | | See |
| | | | | | | | | | | | | | | | | | | Footnote |
| Common Stock | | | 12/23/201 | 6 | | Р | | | 3.000 | Α | \$ 3.765 | 2 (3) | ,603,052 | | | | ı | and |
| Common Clock | | | 12/20/201 | o . | | | | | 0,000 | 3.7653 - | | | - 2,000,032 | | | | • | Remarks |
| | | | | | | | | | | | | | | | | | | below. |
| | | | | | | | | | | | | | | | | | | <u>(2)</u> |
| Reminder: Report on a separate line for | each class of securitie | s beneficially owned dir | ectly or indirectly. | | | | | | | | | | | | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | | | | | | | | | | ntained in t | this form are not required to res | spond unless the | form | SEC | 1474 (9-02) |
| | | | | | | | displa | ys a cur | rently valid | OMB cor | ntrol numbe | er. | | | | | | |
| | | | | | Table II - Derivativ | e Securities Acqu | ired, Dis | posed o | of, or Benet | icially Ow | ned | | | | | | | |
| | | | | | | s, calls, warrants, | | | | | | | | | | | | |
| Title of Derivative Security | 2. Conversion or | Transaction Date | 3A. Deemed Executi | | | 5. Number of Deriv | | | | Exercisab | le and | | | Underlying Securities | | | 10. | 11. Nature |
| (Instr. 3) | Exercise Price of Derivative Security | (Month/Day/Year) | Date, if any (Month/Day/Year) | (Instr. 8) | | Acquired (A) or Dis (Instr. 3, 4, and 5) | posed of | (D) | | piration Date (Instr. 3 au lonth/Day/Year) | | | nd 4) | | Derivative Security | Derivative Securities | Ownership Form of | of Indirect Beneficial |
| | Derivative Security | | (WOTHIT/Day/Tear) | | | (IIISII. 3, 4, aliu 3) | | | (WOTH) | Day/ real, | 1 | | | | (Instr. 5) | Beneficially | | Ownership |
| | | | | | | | | | | | | | | | ,, | Owned | Security: | (Instr. 4) |
| | | | | | | | | | Date | | xpiration | Title | | Amount or Number of Shares | | Following | Direct (D) | |
| | | | | | | | | | Exercis | able D | ate | 1100 | | Authority of Hamber of Chares | | Reported Transaction(s) | or Indirect | |
| | | | | C | ode V | (A) | | (D) | | | | | | | | (Instr. 4) | (I) (Instr. 4) | |
| | | | | | | . , | | . , | | | | | | | | , | ,, | See |
| | | | | | | | | | | | | | | | | | | Footnote |
| Series D Convertible Preferred | | | | | | | | | | (4) | (4) | | | | | | | and |
| Stock | \$ 11.074 | | | | | | | | | <u>(4)</u> | <u>(4)</u> | Commo | on Stock | 1,743,313 | | 1,743,313 | ı | Remarks |
| | | | | | | | | | | | | | | | | | | below. |
| | | | | | | | | | | | | | | | | | | (5) |
| | | | | | | | | | | | | | | | | | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|---|---------------|-----------|---------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| MESDAG WILLEM 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |
| RED MOUNTAIN CAPITAL PARTNERS LLC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |
| RED MOUNTAIN CAPITAL MANAGEMENT INC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |
| RMCP GP LLC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |
| RMCP DPC II LLC 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |
| RMCP DPC LLC 10100 SANTA MONICA BOULEVARD, SUITE 925 SANTA MONICA, CA 90067 | | х | | | | | |
| RMCP PIV DPC, L.P. 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |
| RMCP PIV DPC II, L.P. 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | |

Signatures

| /s/ Willem Mesdag (on behalf of himself and the other Reporting Persons |) | 12/27/2016 |
|---|---|------------|
| -Signature of Reporting Person | | Date |

Explanation of Responses:

- If the form is filed by more than one reporting person,see Instruction 4(b)(v).
- If the form is filed by more in annoware person see instruction 4-(pty).

 Interitorial mischalements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 These shares of Common Stock were purchased by Red Mountain Capital Partners LLC ("RMCP") on the open market. The price reported in Column 4 is a weighted average per share purchase price. These shares were purchased in multiple transactions at prices ranging from \$3.605 to \$3.90, inclusive. Each of RMC
- 2,525,052 of these shares are held directly by DPC PIV and the remaining shares are held directly by RMCP.

 These shares of Common Stock were purchased by RMCP on the open market. The price reported in Column 4 is a weighted average per share purchase price. These shares were purchased in multiple transactions at prices ranging from \$3.70 to \$3.80, inclusive. Each of DPC PIV, DPC, RMCP GP, RMCP, RMCM, in the Series D Convertible Preferred Stock is convertible into shares of Common Stock at the option of the holder at any time or upon certain mandatory triggering events and has no expiration date.

(5) These shares are held directly by RMCP PIV DPC II, L.P. ("DPC PIV II").

Remarks:

This Form 4 is jointly filed by (i) DPC PIV, (ii) DPC PIV II, (iii) DPC, (iv) RMCP DPC II LLC ("DPC II"), (v) RMCP GP, (vii) RMCP, (viii) RMCM and (viii) Mr. Mesdag. DPC is the general partner of DPC PIV. DPC II is the general partner of DPC PIV II. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<SEC-DOCUMENT-0001209191-16-156791 index.html: 20161227</p>
<SEC-HEADER-0001209191-16-156791 hdr.gaml: 20161226</p>
<ACCEPTANCE-DATETIME-20161227151146</p>
ACCESSION NUMBER: 0001209191-16-156791
CONFORMED SUBMISSION TYPE: 4
PUBLIC DOCUMENT COUNT: 1
CONFORMED PERIOD OF REPORT: 20161222
FILED AS OF DATE: 20161227
DATE AS OF CHANGE: 20161227 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: RMCP PIV DPC II, L.P.
CENTRAL INDEX KEY: 0001688394
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070584 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 BUSINESS PHONE: (310)432-0200 MAIL ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: RMCP PIV DPC, LP.
CENTRAL INDEX KEY: 0001688395
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070585 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA 2IP: 90067 BUSINESS PHONE: (310)432-0200 MAIL ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: RMCP DPC II LLC
CENTRAL INDEX KEY: 0001688392
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070587 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA 2IP: 90067 BUSINESS PHONE: (310)432-0200 MAIL ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: RED MOUNTAIN CAPITAL MANAGEMENT INC
CENTRAL INDEX KEY: 0001374607
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070589 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 BUSINESS PHONE: (310) 432-0207 MAIL ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: MESDAG WILLEM
CENTRAL INDEX KEY: 0001374566 MAIL ADDRESS: STREET 1: CVO RED MOUNTAIN CAPITAL MANAGEMENT INC. STREET 2: 10100 SANTA MONICA BOULEVARD, SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067

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OWNER DATA:
COMPANY CONFORMED NAME: RMCP DPC LLC

FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070586 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA 2IP: 90067 BUSINESS PHONE: (310)432-0200 MAIL ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 ISSUER: COMPANY DATA:
COMPANY CONFORMED NAME: Yuma Energy, Inc.
CENTRAL INDEX KEY: 0001672326
STANDARD INDUSTRIAL CLASSIFICATION: CRUDE PETROLEUM & NATURAL GAS [1311]
IRS NUMBER: 812235304
STATE OF NCORPORATION: DE
FISCAL YEAR END: 1231 BUSINESS ADDRESS: STREET 1: 1177 WEST LOOP SOUTH STREET 2: SUITE 1825 CITY: HOUSTON STATE: TX ZIP: 77027 BUSINESS PHONE: 713-968-7000 MAIL ADDRESS: STREET 1: 1177 WEST LOOP SOUTH STREET 2: SUITE 1825 CTTY: HOUSTON STATE: TX ZIP: 77027 FORMER COMPANY: FORMER CONFORMED NAME: Yuma Delaware Merger Subsidiary, Inc. DATE OF NAME CHANGE: 20160415 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: RMCP GP LLC
CENTRAL INDEX KEY: 0001374606
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070588 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 BUSINESS PHONE: (310)432-0200 MAIL ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD, SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 REPORTING-OWNER: OWNER DATA:
COMPANY CONFORMED NAME: RED MOUNTAIN CAPITAL PARTNERS LLC
CENTRAL INDEX KEY: 0001374588
STATE OF INCORPORATION: DE
FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 4 SEC ACT: 1934 Act SEC FILE NUMBER: 001-37932 FILM NUMBER: 162070590 BUSINESS ADDRESS: STREET 1: 10100 SANTA MONICA BOULEVARD STREET 2: SUITE 925 CITY: LOS ANGELES STATE: CA ZIP: 90067 BUSINESS PHONE: (310) 432-0207 BUSINESS PHONE: (310) 90c-1207

MAIL ADDRESS:
STREET: 1:0100 SANTA MONICA BOULEVARD
STREET: SUITE 925
CITY: LOS ANGELES
STATE: CA
ZIP: 90067
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-DESCRIPTIONS-FORM 4 SUBMISSION
-TEXTS
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</SEC-DOCUMENT>

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | |
|------------------------------------|-----------|
| OMB Number: | 3235-0287 |
| Estimated average burden hours per | |
| response | 0.5 |

See and Remark below.

1

1,743,313

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

| | | Filed purs | uant to Section | 16(a) of th | e Securities | s Exchang | e Act of 193 | 4 or Se | ection 3 | 30(h) of ti | ne Inves | stment Co | mpany Ac | t of 1940 | | | | | |
|---|---|-----------------------------------|--|---|----------------|----------------|---|-----------|--|------------------------------------|---|--|---------------------|--|---|----------------------------|---|---|---|
| (Print or Type Responses) 1. Name and Address of Reporting Per MESDAG WILLEM | son- | | | | Name and Tic | | ng Symbol | | | | | | | · | Reporting Person(s) to Issuer (Check | all applicable) | | | |
| (Last) 10100 SANTA MONICA BOUL | (First) EVARD, SUITE 92 | | Middle) | 3. Date of E | arliest Transa | ction (Month | n/Day/Year) | | | | | | | irector fficer (give title I | below) | X 10% Owner Other (spec | | | |
| | (Street) | | | 4. If Amendment, Date Original FiledMonth/Day/Year) | | | | | | | Individual or Joint/Group Filling(Check Applicable Line) Form filed by One Reporting Person | | | | | | | | |
| LOS ANGELES, CA 90067 | | | | | | | | | | | | | | | | | | | |
| (City) | (State) | | (Zip) | | | | | | Tabl | | | | | • | , or Beneficially Owned | | | | |
| | | | 2. Transac (Month/Da | | | (Instr. 8) (D) | | | Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | osed of 5. Amount of Securities Beneficially Owned Following Reported Transaction (Instr. 3 and 4) | | | | | Form: | 7. Nature of Indirect Beneficial | |
| | | | | | | | Code | | ٧ | Amount | (A) or (E | D) Pri | ice | | | | | Direct (D) or Indirect (I) (Instr. 4) | Ownership (Instr. 4) |
| Common Stock | | | 12/22/20 | 16 | | | Р | | | 25,000 | A | \$ 3.730 | ı4 <u>(1)</u> 2, | 600,052 | | | | I | See Footnote and Remarks below. |
| Common Stock | | | 12/23/20 | 16 | | | Р | | | 3,000 | A | \$ 3.765 | 3 ⁽³⁾ 2, | 603,052 | | | | I | See Footnote and Remarks below. |
| Reminder: Report on a separate line for | r each class of securitie | s heneficially owned dire | ectly or indirectly | | • | | | | | | | | | | | | | | |
| Transmost report on a separate and to | · caci class of second | o beneficially owned dire | ony or monochy. | | | | | | | | | ction of info | | ntained in t | this form are not required to res | spond unless th | e form | SEC | 1474 (9-02) |
| | | | | | | | curities Acqui | | | | | vned | | | | | | | |
| Title of Derivative Security (Instr. 3) | Conversion or Exercise Price of Derivative Security | Transaction Date (Month/Day/Year) | 3A. Deemed Execu Date, if any (Month/Day/Year) | tion 4. Tran (Instr. 8 | saction Code | 5. Nu Acqu | imber of Deriva ired (A) or Disp : 3, 4, and 5) | tive Secu | rities | Date Expirat | Exercisal ion Date /Day/Year | | | (Instr. 3 and 4) Derivative Deri Security Security | | | Number of Derivative Securities Beneficially | tive Ownership of Indirection of Benefic | |
| | | | | | Code | v | (A) | (| D) | Date Exercis | | Expiration Date | Title | | Amount or Number of Shares | | Owned Following Reported Transaction(s (Instr. 4) | Security: Direct (D) or Indirect (I) (Instr. 4) | (Instr. 4) |

<u>(4)</u>

<u>(4)</u>

Common Stock

1,743,313

Reporting Owners

Stock

Series D Convertible Preferred

| Reporting Owner Name / Address | Relationships | | | | | | | |
|---|---------------|-----------|---------|-------|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| MESDAG WILLEM 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |
| RED MOUNTAIN CAPITAL PARTNERS LLC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |
| RED MOUNTAIN CAPITAL MANAGEMENT INC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |
| RMCP GP LLC 10100 SANTA MONICA BOULEVARD SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |
| RMCP DPC II LLC 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |
| RMCP DPC LLC 10100 SANTA MONICA BOULEVARD, SUITE 925 SANTA MONICA, CA 90067 | | х | | | | | | |
| RMCP PIV DPC, L.P. 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |
| RMCP PIV DPC II, L.P. 10100 SANTA MONICA BOULEVARD, SUITE 925 LOS ANGELES, CA 90067 | | х | | | | | | |

\$11.074

Signatures

| /s/ Willem Mesdag (on behalf of himself and the other Reporting Persons) | 12/27/2016 |
|--|------------|
| -Signature of Reporting Person | Date |

Explanation of Responses:

- If the form is filed by more than one reporting person,see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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- (5) These shares are held directly by RMCP PIV DPC II, L.P. ("DPC PIV II").

Remarks:

This Form 4 is jointly filed by (i) DPC PIV, (ii) DPC PIV II, (iii) DPC, (iv) RMCP DPC II LLC ("DPC II"), (v) RMCP GP, (vii) RMCP, (viii) RMCM and (viii) Mr. Mesdag. DPC is the general partner of DPC PIV. DPC II is the general partner of DPC PIV II.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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