

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

TOMI Environmental Solutions, Inc.

Form: 8-K

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Corporate Issuer CIK: 314227

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

June 3, 2014
Date of Report (Date of earliest event reported)

TOMI ENVIRONMENTAL SOLUTIONS, INC.
(Exact Name of Registrant as Specified in its Charter)

Florida
(State or Other Jurisdiction of Incorporation)

000-09908
(Commission File Number)

59-1947988
(IRS Employer Identification No.)

9454 Wilshire Boulevard, Penthouse, Beverly Hills, California
(Address of Principal Executive Offices)

90212
(Zip Code)

(800) 525-1698
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On June 3, 2014, TOMI™ Environmental Solutions, Inc. (the "Company") issued a press release announcing that the Company reported a 600% increase in revenue for the first quarter ended March 31, 2014. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Not Applicable.
- (d) Exhibits.

Exhibit #

Description

99.1	Press Release dated June 3, 2014 announcing a 600% increase in revenue for the first quarter ended March 31, 2014.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

TOMI ENVIRONMENTAL SOLUTIONS, INC.

Date: June 3, 2014

By: /s/ Halden Shane

Name: Halden Shane

Title: Principal Executive Officer

EXHIBIT INDEX

Exhibit #

Description

99.1

Press Release dated June 3, 2014 announcing a 600% increase in revenue for the first quarter ended March 31, 2014.

TOMI™ Environmental Solutions Reports 600% Increase in Revenue for the Quarter Ended March 31, 2014

BEVERLY HILLS, Calif.--(BUSINESS WIRE)--June 3, 2014--TOMI™ Environmental Solutions, Inc. ("TOMI" or the "Company") (TOMZ), a global bacteria and infectious disease control company, announced today that the Company reported revenue of \$273,000 for the three months ended March 31, 2014 as compared to \$39,000 for the three months ended March 31, 2013, representing an increase in revenue of approximately 600%. The primary reason for the increase in revenue was attributable mainly to the fact that the Company was able to acquire and take control over the entire SteraMist™ line of products from L-3 in April 2013, including manufacturing as well as research and development, which facilitated the Company having sufficient supply of product to fill orders as well as diversify its client base.

Dr. Halden Shane, Chief Executive Officer of TOMI™, stated, "TOMI's highlights from the first quarter ended March 31, 2014 as compared to the first quarter ended March 31, 2013 include:

- Increased usage and subsequent sales of TOMI's™ patented BIT™ technology under our existing decontamination programs;
- The BIT™ system has recently been purchased by two new hospitals: Bayhealth – Kent and Bayhealth – Milford were added to the roster of TOMI's™ customer base; and
- TOMI™ has also expanded sales to the pharmaceutical and clean room markets with sales of its Environmental Unit to Mannkind.

TOMI's™ sales continue to increase in response to the market acceptance of its bio-decontamination system known as SteraMist™."

About TOMI™ Environmental Solutions, Inc.

TOMI™ Environmental Solutions, Inc. (TOMZ) is a global bacteria decontamination and infectious disease control company, providing green energy-efficient environmental solutions for indoor surface decontamination through manufacturing, sales and licensing of our premier platform of Hydrogen Peroxide mister and fogger under the brand name of "SteraMist™".

TOMI™'s products are designed to service a broad spectrum of commercial structures including medical facilities, office buildings, hotel and motel rooms, schools, restaurants, meat and produce processing facilities, military barracks, and athletic facilities. TOMI™'s products and services have also been used in single-family homes and multi-unit residences.

TOMI™ also develops training programs and application protocols for its clients and is a member in good standing with The American Biological Safety Association, The American Association of Tissue Banks, Association for Professionals in Infection Control and Epidemiology, Society for Healthcare Epidemiology of America, The Restoration Industry Association, Indoor Air Quality Association and The International Ozone Association.

For additional product information, visit www.tomiesinc.com or contact us at info@tomiesinc.com.

Safe Harbor Statement under the Private Securities Litigation Reform Act of 1995

Certain written and oral statements made by us may constitute “forward-looking statements” as defined in the Private Securities Litigation Reform Act of 1995 (the “Reform Act”). Forward-looking statements are identified by such words and phrases as “we expect,” “expected to,” “estimates,” “estimated,” “current outlook,” “we look forward to,” “would equate to,” “projects,” “projections,” “projected to be,” “anticipates,” “anticipated,” “we believe,” “could be,” and other similar phrases. All statements addressing operating performance, events, or developments that we expect or anticipate will occur in the future, including statements relating to revenue growth, earnings, earnings-per-share growth, or similar projections, are forward-looking statements within the meaning of the Reform Act. Because they are forward-looking, they should be evaluated in light of important risk factors that could cause our actual results to differ materially from our anticipated results. The information provided in this document is based upon the facts and circumstances known at this time. We undertake no obligation to update these forward-looking statements after the date of this release.

CONTACT:

TOMI™ Environmental Solutions, Inc.

Dr. Halden Shane, Chairman of the Board & Chief Executive Officer

(310) 275-2255 | (800) 525-1698

or

INVESTOR RELATIONS:

Syndicated Capital, Inc.

John T. Hillman

(310) 255-4445