

# SECURITIES & EXCHANGE COMMISSION EDGAR FILING

## TOMI Environmental Solutions, Inc.

**Form: CORRESP**

**Date Filed: 2020-11-12**

Corporate Issuer CIK: 314227

**TOMI Environmental Solutions, Inc.**  
**8430 Spires Way, Suite N**  
**Frederick, Maryland 21701**

**VIA EDGAR**

November 12, 2020

United States Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street NE  
Washington, DC 20549

Attn: Ms. Abby Adams

**Re: TOMI Environmental Solutions, Inc.**  
**Registration Statement on Form S-3**  
**File No. 333-249850**

**Acceleration Request**

**Requested Date:** November 13, 2020

**Requested Time:** 4:30 p.m. Eastern Time (or as soon thereafter as practicable)

Ladies and Gentlemen:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, TOMI Environmental Solutions, Inc., a Florida corporation (the "**Registrant**"), hereby requests that the Securities and Exchange Commission (the "**Commission**") take appropriate action to cause the above-referenced Registration Statement on Form S-3 to become effective on November 13, 2020 at 4:30 p.m. Eastern Time, or as soon thereafter as practicable, or at such later time as the Registrant may orally request via telephone call to the staff of the Commission. The Registrant hereby authorizes K&L Gates LLP, counsel to the Registrant, to orally modify or withdraw this request for acceleration.

The Registrant requests that it be notified of such effectiveness by a telephone call to our counsel, K&L Gates LLP, by calling Mr. Michael A. Hedge at (949) 623-3519.

Sincerely,

TOMI ENVIRONMENTAL SOLUTIONS, INC.

By: /s/ Halden S. Shane

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Halden S. Shane

Chief Executive Officer

cc: Michael A Hedge, K&L Gates LLP