

SECURITIES & EXCHANGE COMMISSION EDGAR FILING

CEL SCI CORP

Form: 424B3

Date Filed: 2018-07-13

Corporate Issuer CIK: 725363

PROSPECTUS SUPPLEMENT

(To Prospectus Supplement dated December 8, 2016)

Filed pursuant to Rule 424(b)(3)

Registration No. 333-205444

CEL-SCI CORPORATION

Series DD and Series EE Warrants

On July 10, 2018 the Company extended the expiration date of its Series DD and Series EE warrants until the close of business on December 10, 2018. The Series DD and Series EE warrants were issued as part of a financing on December 8, 2016. As a result of the reverse stock split approved by the Company's shareholders and adopted by the Company's directors:

- the holders of the Series DD warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share; and
- the holders of the Series EE warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share.

Prospectus Supplement dated July 11, 2018
